

BLOCK LISTING SIX MONTHLY RETURN

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 14 September 2017

Name of <i>applicant</i> :		RhythmOne plc		
Name of scheme:		Blinkx Autonomy Employee Discretionary Share Option Scheme 2007		
Period of return:	From:	13 March 2017	To:	12 September 2017
Balance of unallotted securities under scheme(s) from previous return:		452,652		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		N/A		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		N/A		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		452,652		

Name of <i>applicant</i> :		RhythmOne plc		
Name of scheme:		Blinkx plc 2007 Autonomy Employee US Share Option Plan		
Period of return:	From:	13 March 2017	To:	12 September 2017
Balance of unallotted securities under scheme(s) from previous return:		1,034,220		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		N/A		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		N/A		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		1,034,220		

Name of applicant:		RhythmOne plc		
Name of scheme:		Blinkx 2007 US Plan		
Period of return:	From:	13 March 2017	To:	12 September 2017
Balance of unallotted securities under scheme(s) from previous return:		5,354,903		

<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	N/A
<u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):	667,763
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted:	4,687,140

Name of <i>applicant</i> :		RhythmOne plc	
Name of scheme:		Blinkx 2007 EMI Plan	
Period of return:	From:	13 March 2017	To: 12 September 2017
Balance of unallotted securities under scheme(s) from previous return:		160,839	
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		N/A	
<u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		N/A	
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted:		160,839	

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